

## Getting Started

\*Certificate Name:

\*Vendor:

General Liability Expirat

Umbrella Expiration Dat

Automobile Expiration D

Worker's Comp Expiratio

Other Expiration Date:

Attachments

Save

Full Form

# Risk Management Center

## Manage Your *Certificates of Insurance* to Prevent Unexpected Liabilities with COI Track®

COI Track streamlines certificate of insurance management to ensure you minimize risk by maintaining up-to-date vendor records. Avoid the liability from uninsured or under-insured vendors, contractors, suppliers or tenants.

- Ensure Coverage Limits Meet Your Requirements
- Track and Monitor Policy Expiration Dates
- Automatically Notify Non-Compliant Vendors
- Automatic Reporting to Provide You with Complete Documentation
- Generate Needed Analysis by Vendor, Project or Location
- Scan in ACORD 25 Forms With Optical Character Recognition
- Address a Critical, but Often Overlooked, Risk Management and Loss Control Discipline

### Use COI Track to:

- Prevent significant potential liabilities
- Save time and improve accuracy
- Streamline vendor relations
- Document and demonstrate compliance required by your insurance carrier

### Holistic Solution

COI Track has full reporting capabilities to provide you with the complete documentation required by your insurance carrier.

COI Track is part of the KPA Risk Management Center, a comprehensive suite of insurance risk management, workplace safety and compliance software tools.



### MORE INFORMATION

To learn more, or sign up for a no-obligation webinar, contact your platform provider or KPA Customer Support at **503-766-6063** or **software.support@succeedms.com**.

# Tools to Enhance Your Compliance



## COI Track

Manage the Certificate of Insurance (COI) process and ensure your business is protected from unexpected liability.



## Incident Track

Report claims and reduce incidents. Track employee injuries and related time off of work, conduct incident analyses, and run OSHA 300 Logs.



## SDS Track

Comply with the new Globally Harmonized System.



## Audit Track

Create audits, surveys, questionnaires, and self-assessments.



## HR Essentials

Achieve HR compliance, enabled through online educational materials, an HR library, and access to on-demand experts.



## BBS Track

Cultivate a safety culture throughout your organization with a Behavior-Based Safety (BBS) Program. Ensure employees are doing their jobs safely.



## Safety Observation Track

Perform and track safety observations and demonstrate job compliance.



## Job Description Track

Build job descriptions that clearly communicate employee responsibilities and job-related health and safety requirements.



## Training Track

Automate your entire employee training process. Schedule, track, and document training with a database of training titles.



## Online Risk Management Library

Access a multitude of bilingual risk management documents and resources.



## Loss Control Inspection Services

Attain certified experts to analyze current workplace conditions and environmental waste disposal programs, conduct on-site training, and assist with the management, tracking, and reporting of compliance issues.

Let's get in touch. For more information, please contact:

**Name:**

**Title:**

**Company:**

**Phone Number:**

**Email:**

**Website:**